



2002-2003 Verification Worksheet

Federal Student Aid Programs

FORM APPROVED
OMB NO.
EXP. DATE 12/31/2003

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2001 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to send in corrections on your Student Aid Report (SAR), or your school may send corrections electronically, to have your information reprocessed.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

What you should do

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Fill in and sign the worksheet.
4. Take the completed worksheet, tax forms, and any other documents your school needs to your financial aid administrator.
5. Your financial aid administrator will compare information on the documents. You may need to make corrections on your SAR and send it back to the application processor.

Your school must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

Last name First name M.I.

Social Security Number

Address (include apt. no.)

Date of birth

City State ZIP code

Phone number (include area code)

B. Family Information

List the people in your household, include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2002 through June 30, 2003, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2002 through June 30, 2003.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2002 and June 30, 2003, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
<i>Martha Jones (example)</i>	<i>24</i>	<i>Wife</i>	<i>City University</i>
		Self	

C. Tax Forms and Income Information (all applicants)

Independent

	Student			Spouse	
1.	Yes	No	Did you file a federal tax return in 2001?	Yes	No
2.	Yes		If you filed, attach a copy of the federal tax return signed by the taxpayer . Sign telefile copies above the name or in the margin. Is the return signed?	Yes	

3. Student

Employer/Source	Amount
	\$
	\$

If you did not file, use W-2's and other statements to list income from work in 2001.

Spouse

Employer/Source	Amount
	\$
	\$

4. List any untaxed income received in 2001. Provide totals for the year and attach any year-end statements showing these amounts. **If there is no amount to report, enter a zero on that line.**

	Student		Spouse
	\$	Welfare Benefits	\$
	\$	Untaxed Social Security Benefits	\$
	\$	Payments to tax-deferred pension and savings plans such as 401(k), 403(b), and payments into public retirement systems. Include amounts reported on Box 12a – 12d of your W-2 coded D, E, F, G, H, or S	\$
	\$	Child support received	\$
	\$	Housing, food, and other living allowances paid by an employer (check Box 12a – 12d of your W-2 for code Q)	\$
	\$	Worker's Compensation	\$
	\$	Noneducational Veterans Benefits	\$
	\$	Other untaxed income	\$
5.	\$	If you have a business, including self-employment, provide the net value of the business at the time you applied for aid	\$
6.	\$	If you have investments (rental real estate, mutual funds, etc.) provide the net value of the investments at the time you applied for aid	\$

D. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date

Spouse Date

Return this completed form to the Owens Community College Financial Aid Office.